

UPS OVERNIGHT DELIVERY

November 26, 2012

William T. Kilpatrick NiSource Gas Transmission & Storage Vice President Operations 1700 MacCorkle Avenue, SE Charleston, WV 25314 820 Bear Tavern Road, Suite 103 West Trenton, NJ 08628 609.989.2171

CPF 1-2011-1013S

Dear Mr. Kilpatrick:

On September 23, 2011, the Pipeline and Hazardous Materials Safety Administration (PHMSA) issued to Columbia Gas Transmission, LLC (Columbia), which is a subsidiary of NiSource Gas Transmission & Storage, a Consent Order in the above-referenced case. This Order incorporated the terms of a Consent Agreement signed by PHMSA and Columbia. The Consent Agreement resulted from a Notice of Proposed Safety Order (Notice) that was issued to Columbia alleging that conditions exist on the section of the Millennium pipeline running from Corning to Ramapo, New York that posed a pipeline integrity risk to public safety, property or the environment. The Notice proposed that Columbia take certain measures with respect to the Millennium pipeline to ensure pipeline safety.

We are in receipt of Mr. Hoffman's letter dated, October 1, 2012, wherein he summarized the actions taken to comply with this Order. We have reviewed that letter and the documentation that he provided. Based on the review, we determined that Columbia has complied with this Order.

Accordingly, this case is now closed and no further action is contemplated with respect to the matters involved in this case.

Thank you for your cooperation in this matter.

Sincerely,

Byron Coy, PE Director, Eastern Region Pipeline and Hazardous Materials Safety Administration